



WEDNESDAY

## MORNING REPORT

Have Good Trading Day



**Price is what you pay.  
Value is what you get.**

- Warren Buffet



## MARKET PULSE

### INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	35160.36	+190.66	+0.55
NIFTY	10739.35	+47.05	+0.44

### INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	32.13	-0.56
HDFCBANK	95.97	+0.17
ICICIBK	8.44	-0.82
INFY	17.64	-0.17
TATA MOTOR	25.40	+1.11
WIPRO	4.76	-0.42

### FII AND MF ACTIVITY

SYMBOL	Rs.(in cr.)
FIIs Eq (Provisional)	-385.47
DII's Eq (Provisional)	+261.98
FIIs Index Future	+229.40
FIIs Index Options	+2201.46
FIIs Stock Future	-391.91
FIIs Stock Options	+350.04

### CURRENCY

CURERNCY	RBI RATE
RUPEE - \$	66.7801
EURO	80.7438
YEN 100	61.0800
GBP	92.8911

## TOP STORY

- ❑ Maruti Suzuki sales rose 14.4 percent to 1.72 lakh units.
- ❑ Tata Motors sales grew 86 percent to 53,511 units.
- ❑ Mahindra & Mahindra sales were 22 percent higher at 48,097 units.
- ❑ Eicher Motors sales jumped 27 percent at 76,187 units.
- ❑ TVS Motor Company sales grew 24 percent to 3.04 lakh units.
- ❑ Escorts sales rose 26.3 percent at 6,186 units.
- ❑ M&M to acquire up to 10 percent equity in Canada's Resson Aerospace Corp for about Rs 34.5 crore.
- ❑ Max, Exide Life shortlisted for IDBI Federal Life Insurance stake sale; valuation likely to be over Rs 6,000 crore:
- ❑ L&T will sell electrical and automation division to Schneider for Rs 14,000 crore.
- ❑ BHEL gets 900 MW Nepal Hydropower project orders.
- ❑ Mahindra Lifespaces joint venture gets multi-product notification for its special economic zones.
- ❑ Mastek wins contract for U.K. Home Office Biometrics.
- ❑ Maithan Alloys to set up 1.2 lakh tonne per annum ferro alloy plant in West Bengal.
- ❑ Grasim Industries partially commissioned its expanded Vilayat facility.
- ❑ MOIL says Ferro grade & fines prices have been reduced by 15 percent in Q1. 5 percent discount on 4 specific grade and prices of chemical grades of ore decreased by 7.5 percent.
- ❑ Sudhir Valia to infuse Rs 3,510 crore into Jaypee Infra projects in Noida

## MARKET PULSE

### GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	24099.05	-64.10	-0.27
NASDAQ	7130.70	+64.44	+0.91
NIKKEI	22445.50	-63.00	-0.28
HANG SENG	30689.00	-121.45	-0.39
SGX NIFTY	10755.00	-7.00	-0.07

### WORLD COMMODITIES

FUTURE	CMP	%
CRUDE	67.47	+0.33
NATURAL GAS	2.804	+0.11
GOLD	1309.90	+0.24
SILVER	16.315	+1.17
COPPER	3.076	+0.82

### WORLD EVENTS

**USD** : ADP Non-Farm Employment Change  
: Crude Oil Inventories  
: FOMC Statement  
: Federal Funds Rate  
**GBP** : Construction PMI

### RESULT TODAY

AJANTPHARM, ASTEC, CENTURYTEX, EMEMIPAP  
HCLTECH, HEROMOTOCOP, HTMEDIA, INDIGO,  
JMFANANCIAL, MAHLOG, ORIENTPPR, RESPOIND  
SHANTIGEAR, SIEMENS, SORILHLDING,  
SORILINFRA ,TATAPOWER, TBZ, WELCORP



## NIFTY CHART



## MARKET COMMENTARY

The S&P BSE Sensex, rose 190.66 points or 0.55% to 35,160.36. The Nifty 50 index rose 47.05 points or 0.44% to 10,739.35. The Sensex settled above the psychologically important 35,000 mark.

The Indian stock markets will remain shut on Tuesday, 1 May 2018, on account of Maharashtra Day.

The market breadth, indicating the overall health of the market, was positive. On BSE, 1,404 shares rose and 1,255 shares fell. A total of 148 shares were unchanged.

Among secondary barometers, the BSE Mid-Cap index rose 0.56%. The BSE Small-Cap index rose 0.89%. Both these indices outperformed the Sensex.

Nifty likely to trade in the range of 10550-10820.

### MARKET LEVELS

	PIVOT	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	10686	10653	10614	10581	10550	10725	10758	10797	10820
USDINR	66.705	66.555	66.310	66.160	66.010	66.950	67.100	67.344	67.420





#### BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
JFL	ARM RESEARCH PRIVATE LIMITED	B	52,000	62.5
POOJA	MEGHANA BIMAL UDANI	B	27,000	56.56
SHREESHAY	SAJANKUMAR RAMESHWARLAL BAJAJ	B	264,000	17.97
SIVI	UNICON TIE UP PRIVATE LIMITED	B	36,000	66.23
VBIND	SAMUDHITA SALES PVT LTD	S	88,800	62.81

#### BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
AAKASH	PUNI SANGHAVI	BUY	36000	56.07
AMJUMBO	EKTA VIMAL DWIVEDI	SELL	12000	89.75
BHAGYAPROP	AFFLUENCE VALUE MANAGEMENT PRIVATE LIMITED	SELL	164861	27.23
GIRIRAJ	SNEHA CAPITAL PRIVATE LIM ITED	BUY	24000	101
KAPSTON	TANVI FOODS (INDIA) LIMITED	SELL	56400	95.07

#### SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

- **In ban:** PC Jeweller
- **New in ban:** PC Jeweller

#### Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status



### NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1560	1552	1536	1565	1581	1594
ADANI PORTS	402	389	386	393	396	400
AMBUJACEM	245	243	240	246	249	252
ASIANPAINT	1182	1156	1150	1163	1169	1175
AUOPHARMA	631	618	612	627	633	642
AXISBANK	539	494	491	500	504	510
BAJAJ-AUTO	2947	2873	2845	2892	2920	2940
BANKBARODA	143	134	132	138	140	144
BHARTIARTL	409	412	404	420	428	435
BHEL	87	84	83	87	88	90
BOSCH LTD	19575	19458	19343	19590	19705	19838
BPCL	390	382	378	386	390	395
CIPLA	600	586	579	593	600	608
COALINDIA	287	288	285	291	294	297
DRREDDY	2098	2102	2086	2129	2145	2172
EICHERMOT	31599	30503	30259	30851	31096	31444
GAIL	331	323	318	331	335	343
HCLTECH	1042	1049	1030	1065	1085	1101
HDFC	1854	1840	1831	1849	1858	1867
HDFCBANK	1923	1909	1898	1924	1935	1950
HEROMOTOCO	3714	3694	3672	3724	3747	3776
HINDALCO	235	229	227	233	236	239
HINDUNILVR	1474	1451	1443	1457	1465	1471
ICICIBANK	288	275	272	280	284	289
IDEA	69	71	70	72	73	74
INDUSINDBK	1885	1836	1825	1857	1868	1889
INFRA TEL	320	319	312	329	336	346
INFY	1185	1147	1133	1159	1173	1185
ITC	279	272	271	274	276	278
KOTAKBANK	1189	1156	1143	1163	1175	1183
LT	1378	1354	1346	1366	1374	1385
LUPIN	801	809	804	817	823	831
M&M	863	841	828	852	865	876
MARUTI	8783	8872	8810	8970	9033	9131
NTPC	171	170	168	171	173	175
ONGC	181	178	176	180	182	184
POWERGRID	208	204	201	207	210	213
RELIANCE	996	962	954	972	980	990
SBIN	243	236	234	238	240	242
SUNPHARMA	524	510	505	516	520	526
TATAMOTORS	337	326	324	330	332	336
TATAMTRDVR	189	183	181	186	189	192
TATAPOWER	88	85	84	86	87	88
TATASTEEL	590	581	575	590	595	604
TCS	3452	3396	3321	3439	3514	3557
TECHM	671	676	665	688	699	711
ULTRACEMCO	4062	4088	4042	4126	4172	4209
VEDL	294	286	283	292	296	301
WIPRO	276	282	277	288	293	299
YESBANK	349	319	313	324	330	335
ZEEL	592	576	566	582	591	597



## NSE CIRCULARS

**NSE Download Ref No. : : NSCCL/CMPT/37661: Revision in Slab wise Operating Ranges in SLBS**  
(pdf)W.e.f. May 07, 2018

**NSE Download Ref No. : NSE/CML/37657:** Delisting of equity shares of B S Appliances Limited, K S Oil Limited & Sai Television Limited (pdf) W.e.f. May 22, 2018

NSE Download Ref No. : : NSE/FAOP/37665: Quantity Freeze Limits for Indices (pdf) W.e.f. May 02, 2018

**NSE Download Ref No. : NSE/SURV/37663: Trade for Trade - Additional Surveillance Measure (ASM)**  
(zip)W.e.f. May 02, 2018

**NSE Download Ref No. : : NSE/CML/37670:** Suspension of trading in units - on account of redemption - L&T Investment Management Limited, UTI Asset Management Company Limited (pdf)w.e.f suspension date

## BOARD MEETINGS/ CORPORATE ACTION

[illegible]



## NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1279/\$1251 & Resistance = \$1330/\$1366.**
- **Crude oil range (WTI)->\$63 to \$73.**
- **U.S. Stocks Start May Lower, With Eyes on Apple: Markets Wrap:** - U.S. stocks opened lower Tuesday, when much attention will be focused on Apple Inc.'s earnings report after the close. The dollar extended its rally, while U.K. equities climbed during a lackluster session in which many major markets were closed.
- **Forex - Dollar Hits 2018 Highs as Fed Meeting Eyed, Euro Hits \$1.19:** - The dollar rose to the highs of the year against a currency basket on Tuesday as investors awaited a Federal Reserve policy meeting that is expected to point to another two or possibly even three rate hikes this year.
- **Gold Prices Down 1% as Dollar Rallies:** - Gold prices fell around 1% to their lowest levels in two months on Tuesday, as a broad based dollar rally dampened demand for bullion. A stronger U.S. currency makes dollar denominated gold more expensive for overseas buyers. The gains in the dollar came ahead of a Federal Reserve policy meeting that is expected to point to another two or possibly even three rate hikes this year.
- **Natural Gas Futures Bounce Back from Monday's Losses:** - Natural gas futures bounced back from the prior session's losses on Tuesday, but gains were limited amid speculation that the coming of more spring-like weather will cut into demand for the fuel.
- **Oil On the Back Foot Ahead of U.S. Supply Update:** - Crude prices were under pressure on Tuesday, as investors turned their attention to fresh data on U.S. commercial crude inventories to gauge the strength of demand in the world's largest oil consumer.

## TRENDS & OUTLOOK – DATE: 02-MAY- 2018

### PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (June)	30420	30660	30906	31120	31390
SILVER (JULY)	36600	37900	39100	40345	41490

### BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (JUNE)	441	446	451	457	463
ZINC (MAY)	198.25	201.75	206.25	209.70	214.65
LEAD (MAY)	148.30	151.45	155.50	159.55	163.65
NICKEL (MAY)	884	900	916	939	957

### ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (May)	4320	4410	4525	4646	4766
NATURAL GAS (May)	178	182	187	192	196

### DATA TALKS : TODAY'S ECONOMIC DATA :

Caixin Manufacturing PMI of China, ADP Non-Farm Employment Change, Crude Oil Inventories, German Buba President Weidmann Speaks, FOMC Statement, Federal Funds Rate.





LET THE  
WOMAN  
POWER RISE

**WOMEN  
DESK**

All the Ladies in the house are  
cordially invited to come  
& explore their trading talents.

**TOLL FREE: 18001030059**



# SIP CALCULATOR

Calculates the  
Future Value  
of an  
Investment



SIP Amount (Rs.)  
**10,000**



Investment Frequency  
**Monthly**



Expected Return (p.a.)  
**14.00%**

Year	Principal (Rs.)	Future Value (Rs.)	Appreciation
1	120,000	128,918	8,918
2	240,000	275,884	35,884
3	360,000	443,426	83,426
4	480,000	634,423	154,423
5	600,000	852,161	252,161
10	1,200,000	2,492,923	1,292,923
15	1,800,000	5,652,071	3,852,071
20	2,400,000	11,734,741	9,334,741
25	3,000,000	23,446,403	20,446,403
30	3,600,000	45,996,206	42,396,206
35	4,200,000	89,413,927	85,213,927
40	4,800,000	173,011,040	168,211,040
45	5,400,000	333,970,140	328,570,140
50	6,000,000	643,883,137	637,883,137



**Indira Securities Pvt. Ltd**  
Member: NSE, BSE, CDSL

**Indira Commodities Pvt. Ltd.**  
Member: MCX, NCDEX

**Registered Office**

Indira House, 3rd Floor, 5 Topiwala Lane,  
Opp. Lemington Road Police Station, Grant Road (East), Mumbai - 400007.

**Corporate Office**

204 Amardarshan Building 3<sup>rd</sup> floor, Saket Nagar, Indore - 452018 (M.P.)

**Customer Care**

Tel: +91-731-4797170/ 71/ 72/ 73/ 74 M. +91 93031 72345  
Email: [customercare@indiratrade.com](mailto:customercare@indiratrade.com) [www.indiratrade.com](http://www.indiratrade.com)

**INSTITUTIONAL DEALING UNIT**

**Africa House**, 5, Topiwalla Lane, Lamington Road, Mumbai, 400007

Tel: +91 2230080678; Email: [ie@indiratrade.com](mailto:ie@indiratrade.com)

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